



# CMT Research Foundation

Dedicated to Research, Committed to a Cure

## Planned Giving Letter of Intent

To provide for the future well-being and continued success of the CMT Research Foundation (CMTRF), I have made a provision in my estate that benefits CMTRF. This form shall provide written documentation so that CMTRF is aware of my intention. I understand that my plans can be revoked or modified by me at any time.

NAME(S): \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY, STATE, ZIP: \_\_\_\_\_

PHONE(S): \_\_\_\_\_

EMAIL(S): \_\_\_\_\_

To support CMTRF, I have made a provision to leave a legacy through my:

Will/Trust                       Retirement Plan or IRA                       Life Estate of Real Property  
 Life Insurance Policy    Investment/Financial Account    Other:

The current value of my future gift is \$ \_\_\_\_\_ and copies of the relevant portion of my will or beneficiary designation forms are attached. I understand that CMTRF will keep this amount confidential. Furthermore, if my gift is a percentage of the estate, trust, retirement or financial account, or insurance death benefit, the amount indicated is an estimate based on current information. I also acknowledge and understand that my family or estate is not legally bound by this statement and that I may choose to add, subtract, or revoke this planned gift at any time. This document and supporting paperwork permit CMTRF to record my estimated gift, recognize my intention as an important sign of support, and have the files in order at the time of the eventual estate settlement.

Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

Thank you for including the CMT Research Foundation in your estate plans. Kindly return this Letter of Intent along with any supporting documentation to:

Anna Combes, VP Philanthropy  
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Atlanta, GA 30319  
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